**INTEREST RATES MARKET NOTICE**

**Date: 11 March 2019**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN548”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 12 March 2019.

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Tap Amount** R60,000,000.00

**Total Amount Following Tap Issue** R 106,300,000.00

**Bond Code** CLN548

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 10.16%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 12 November 2025

**Books Close Date(s)** 2 May, 2 November

**Interest Payment Date(s)** 12 May, 12 November

**Last Day to Register** By 17:00 on1 May, 1 November

**Issue Date** 12 March 2019

**Date Convention** Following

**Interest Commencement Date** 5 December 2018

**First Interest Date** 12 May 2019

**ISIN No.** ZAG000155912

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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